

Module Descriptions

Annex 1

20 CECRA Modules

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The following applies for all modules:

Recognition: The Module Confirmation / Confirmation of Equivalence is recognised as a partial credit for

the CECRA Certificate.

Providers: Educational and advisory institutions as per cooperation agreement with IALB and AGBS, as

well as accredited providers, see www.cecra.net

Offered as: Day or block courses

Study time: Min. 30 hours study time (equivalent to 1 ECTS point):

• 12 hours presence time (min.)

• 18 hours practical experience and private study (min.)

Duration of validity: The required confirmations of attendance or confirmations of equivalency for the CECRA

Certificate must be submitted within 7 years.

Commitment: The targets mentioned in the module descriptions are mandatory; the content mentioned

represents suggestions for tried-and-tested ways to achieve the targets.



<u>Module</u>	Description	01

Title My Profile as a Consultant

Type CECRA Certificate Compulsory Module 01

Format Presence, blended or online

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

- will be in a position to reflect on their own understanding of advisory work and their own behaviour as advisors, as well as to recognise opportunities for further development
- will constantly expand their ability to perceive themselves and others
- will deal with their target group and with the circumstances in their field of service, as well as with the framework conditions and different interests in the advisory environment
- will treat people in their environment with appreciation and tolerance.

- My role as a consultant, my understanding of myself
 - Goals
 - Motivation
 - Role models
 - Understanding of role
 - Intercultural sensitivity
 - Strengths/weaknesses
- My target group / My clients
- Understanding of advisory work / advisory concept / basic attitudes
- Socialisation of men and women (family) in advisory work
- Gender aspects



Module Descri	ption 02

Title Communication and Relationship Building in Advisory Work

Type CECRA Certificate Compulsory Module 02

Format Presence

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

 will be familiar with the basics of communication, and will have mastered the most important communication techniques, especially for the advisory interview

• will be able to build and professionally manage relationships with people in their environment

• will be able to reflect on, and continue to develop, their own perception/communication.

- Basics of communication for advisors
 - Communication models
 - Basic communication techniques
 - Active listening
 - Questioning techniques
 - Metacommunication
- Design and structure of a professional advisory interview (discussion guidelines)
- Dealing with objections / resistance in the advisory context
- Case review



Module Description 03

Title Teamwork and Team Leadership

Type CECRA Certificate Elective Module 03

Format Presence, blended or online

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

• will be able to effectively put together, use and motivate teams

will know the basics of team leadership

 will participate constructively in the team and take on responsibility

 will be able to perceive conflicts in the team and contribute constructively to their resolution

• will be able to communicate clearly and contribute to the achievement of the agreed objectives.

- Basics of teamwork
- Team building / team 'design'
- My influence as a partner on the team (effective participation)
- Handling conflict in the team



Module Description 04

Title **Rhetoric / Presentation**

Type CECRA Certificate Elective Module 04

Format Presence

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

will use lecture and presentation techniques successfully and
appropriately.

appropriately

• will be able to structure a technical lecture

• will be able to use rhetorical effects

• will be able to deal with disturbances.

Content

• The first appearance (and how to win with it)

• Body language, voice and movement in front of an audience

• Design and structure of a technical lecture

• Speeches for various occasions

Appropriate use of media (visualisation)

Methods for turning attendees into participants



<u>Module</u>	Descri	ption 05	

Title Self-Management / Time Management

Type CECRA Certificate Elective Module 05

Format Presence, blended or online

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

 will be able to arrange their work situation bearing in mind requirements and available resources

• will possess knowledge in the sphere of personal work and time management

• will learn to set priorities and organise their work

• will be able to reflect on and refine their own work behaviour.

- Activity and time analysis (time inventory)
- Workplace organisation
- Work planning and self-regulation
- Relaxation and self-perception exercises dealing with stress
 - Personal work techniques, e.g. (to-do list, pareto principle, Eisenhower Principle, ABC Analysis)



Module Description 06			
Title	Project Management		
Туре	CECRA Certificate Elective Module 06		
Format	Presence, blended or online		
Requirements	Professional competence in one's own field through study or vocational training		
Proof of Competence	Module confirmation or confirmation of equivalency		
Learning Targets / Action Competence	 Those who have successfully completed this module will be familiar with the stages and tools of project management will be in a position to broadly handle a project idea to the point where it is ready for implementation will be aware of their role as Project Leader or Project Employee 		
Content	 What is a project? / Basics of project work (project guidelines) Phases, methods and tools in (agile) project management Development of operationalizable project goals or sprint goals Time, cost and resource planning Financing (e.g., funding/sponsoring) Reflection and adjustment of project progress and teamwork 		

Principles of monitoring and controlling



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Title	Shaping Advisory Processes
Туре	CECRA Certificate Elective Module 07
Format	Presence
Requirements	Professional competence in one's own field through study or vocational training

Learning Targets / Action Competence

Proof of Competence

Module Description 07

Those who have successfully completed this module

Module confirmation or confirmation of equivalency

- will have learnt dialogue and interaction techniques and how to apply them in advisory situations
- will be capable of structuring and monitoring advisory processes with one or more persons
- will be familiar with systemic thinking, and able to gauge its importance for their own advisory work.
- Is able to reflect on own consulting attitude and actions

- Tasks, functions, forms of advisory work, clarification of the terms 'advisory work', 'consulting' and 'coaching'
- Structuring and designing advisory processes
- Shaping relationships with clients
- Basics of systemic advisory work / systemic questioning techniques



Module	Descri	ption 08

Title **Change Management**

Type CECRA Certificate Elective Module 08

Format Presence

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

• will have become familiar with models of change, and applied them to their own situation

• will have experienced and reflected on methods for designing change

 will have developed ways of dealing constructively with resistance and emotions

• will be aware of the importance of resources and core competencies for processes of change.

- Phase models of change
- my role and attitude when accompanying change processes
- Communication and intervention for/in processes of change
- Reflecting on one's own awareness of change
- Resource work, creativity techniques



Module	Descri	ption 09

Title **Moderation Training**

Type CECRA Certificate Elective Module 09

Format Presence

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

• will understand the principles of moderation and apply them in their professional setting

 will be familiar with a wide variety of methods and media, and will be able to use these successfully and appropriately

• will take advantage of the opportunity of visualisation

• are aware of their role as moderators, and reflect their understanding of moderation.

- The moderator's role
- Rhetoric and body language
- Designing efficient meetings
- Lending appropriate support at conferences, meetings and workshops
- Applying moderation and visualisation techniques
- Working in small groups



<u> Module</u>	Descri	ption	10

Title **Marketing of advisory services**

Type CECRA Certificate Elective Module 10

Format Presence, blended or online

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

• will be knowledgeable about the specificities related to the marketing of advisory services

• will be able to successfully promote themselves as well as their advisory services

• will be versed in the use of various communication medias and channels.

- Strategies for attracting new and binding old customers
- Product standardisation, service lines
- Marketing strategies and concepts
- Creation of advertising material and texts
- Use of social media
- Optimising sales processes
- Profitability of advisory services



Organisation, running, follow-up and evaluation of events

Module Description 11	
Title	Designing and implementing Events
Туре	CECRA Certificate Elective Module 11
Format	Presence, blended or online
Requirements	Professional competence in one's own field through study or vocational training
Proof of Competence	Module confirmation or confirmation of equivalency
Learning Targets / Action Competence	 Those who have successfully completed this module will be capable of planning, calculating, organising, running and evaluating adult education measures will be knowledgeable about the principles underlying adult learning and will be capable to use didactic and methodological tools for adult education.
Content	 Didactic principles of adult learning Needs analysis, target-group orientation Developing educational products (adult education) Educational marketing

Learning transfer

Funding / promotion / sponsorship



Module Desci	ription 12

Title Advising and Supporting Groups and/or Teams

Type CECRA Certificate Elective Module 12

Format Presence

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

• will be versed in the fundamentals of group dynamics

• will be able to advise and support groups & teams in a process- and target-oriented fashion

will be knowledgeable about opportunities for intervention

measures in multi-persons-setting-practices.

Content • Group dynamics

• Strategies of intervention in group processes

• Group advisory methods

Different forms of group advisory work, e.g. task-force

consulting, structured sharing of experiences

Recommendation Attendance of module 03 Teamwork and Team Leadership



Module	Descri	ption	13

Title Essentials of Mediation

Type CECRA Certificate Elective Module 13

Format Presence

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

• will be familiar with the different forms of conflict resolution

• will be familiar with the areas of application and the process of mediation

 will be familiar with conflict-resolution-based discussion and de-escalation methods

• will be able to include mediation-based methods in advisory processes.

- Characteristics and types of conflicts and crises
- The concept of mediation, its spheres of application and principles
- In-depth communication tools to supplement compulsory module 2
 - Active listening, questioning techniques
 - Synoptic structuring
 - Reframing and redefinition
- Essentials of Non-violent Communication
- Exercices on application of de-escalation communication techniques
 - Order clarification/working alliance and stages of mediation



Module Description 14		
Title	Advising and Supporting Businesses in Strategic Issues	
Туре	CECRA Certificate Elective Module 14	
Format	Presence, blended or online	
Requirements	Professional competence in one's own field through study or vocational training	
Proof of Competence	Module confirmation or confirmation of equivalency	
Learning Targets / Action Competence	 Those who have successfully completed this module will be familiar with the tools and methodological concepts for designing strategy-oriented advisory processes will be able to initiate, manage and support strategy processes together with the companies. 	
Content	 Developing visions and strategic targets Importance of the strategic orientation of companies Specifics of strategic advisory work and support Performing SWOT (strengths, weaknesses, opportunities and threats) analyses Risk assessment Trend monitoring Special communication tools in the strategy process Implementation planning, execution and controlling 	

Attendance of module 07 Shaping Advisory Processes

Recommendation



Module Descri	ption 15

Title Introduction to Coaching

Type CECRA Certificate Elective Module 15

Format Presence

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

• will be able to classify Coaching in the wider advisory landscape

 will be familiar with the areas of application and the limits of Coaching

 will be familiar with the basic methods and intervention options of Coaching

• will be able to include elements of Coaching in the advisory process

Content

- Concept, how coaching differs from other forms of advisory work, applicable occasions, limits and process pathways
- Systemic thinking in Coaching
- Communication tools in Coaching
- Initial meeting, clarification of mandate, contract
- Relationship formation for different client types according to Steve de Shazer
- Working with analogue methods (pictures, illustrations, metaphor...)

Recommendation

Attendance of module 07 Shaping Advisory Processes



Module Description 16	
Title	Shaping Innovation Processes – Supporting Networks
Туре	CECRA Certificate Elective Module 16
Format	Presence
Requirements	Professional competence in one's own field through study or vocational training
Proof of Competence	Module confirmation or confirmation of equivalency
Lauria Tarata (
Learning Targets / Action Competence	 know, what innovation means and are aware of characteristics in innovation processes is able to reflect his/her role and own behavior as innovation manager learns how to track regularly patterns of innovation processes and how to react on it knows tools and methods to generate ideas and innovation actions will be familiar to focus on the energy in innovation processes
Content	 What is innovation? Phases in the innovation process Actors/roles in innovation processes Importance of exchange, dialogue, structure and confrontation for a vital network Creativity techniques Practical training on how to steer innovation processes My role as a consultant in multidisciplinary innovation groups and networks

Attendance of module 09 Moderation Training

Recommendation



Module Descri	ption 17

Title Basics of Participation

Type CECRA Certificate Elective Module 17

Format Presence

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets /
Action Competence

Those who have successfully completed this module

- have dealt with objectives, ethnic principles, potentials and boundaries as well as opportunities and risks of participation in rural areas
- will be familiar with participation model and related processes and necessary structures
- is able to conduct stakeholder and network analyses for participation processes
- has experienced and reflected participatory methods
- is able to s shape and accompany target-oriented participation processes

Content

- Basics of participation in rural areas (incl. related laws)
- Role of facilitator and differentiation to other actors (e.g., customer, participant, stakeholder)
- "Ladders of participation", "Pyramid of Participation"
- Elements of a participation process (e.g., information transfer, selection of participants, goal formulation, reflection, data aggregation, visualisation, results and conclusion)
- Participatory methods (e.g., open space, future search conference, future workshop, living lab)

Recommendation

Attendance of CECRA Module 09 Moderation Training



Module Description 18

Title Individual company consulting online

Type CECRA Certificate Elective Module 18

Format Online

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

- is able to establish and maintain a relationship that is appropriate for the conditions of the virtual environment
- has basic technical knowledge of the software and hardware used, is able to communicate this knowledge and can independently solve simple problems during use
- is able to conduct a structured online consultation and to secure results appropriately
- is able to organize consulting communication in the virtual space and knows the special features of the virtual environment.

Content

- Online consulting, special features
- Communication in virtual space
- Intervention possibilities (e.g. with visualization tools)
- Counseling tools/counseling channels (email, social media, forums, video conferencing tools, video telephony, ...)
- Necessary technology and software
- Data security, data protection

Recommendation

 Attendance of module 2 "Communication and Relationship Building in Advisory Work" and/or module 7 "Shaping Advisory Processes"



<u>Modu</u>	le Des	scrip [,]	tion	19

Title Working with groups online

Type CECRA Certificate Elective Module 19

Format Online

Requirements Professional competence in one's own field through study or voca-

tional training

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets / Action Competence Those who have successfully completed this module

- can design initial, working, and final phases in synchronous* virtual settings and secure results.
- can promote the virtual exchange of experiences and the virtual networking of participants in synchronous and asynchronous* settings
- can assess similarities and differences between face-to-face and synchronous virtual events and take them into account in implementation
- knows online tools and can use them according to needs and target groups
- has basic technical knowledge of the software and hardware used; can communicate this knowledge and is able to solve simple problems independently when using it

Content

- Relationship building in online settings
- Starting, working, and finishing phases in virtual settings and didactic features
- Setting up and using breakout rooms
- Interactive online tools and their function in the teachinglearning process
- Analog methods in online settings, mixed media
- Synchronous and asynchronous virtual and hybrid* formats for seminars, events, conferences (differences, prerequisites, didactics, organizational and technical framework conditions, ...)
- Data security, data protection

Recommendation

• Attendance of module 9 "Moderation Training"



Module Descri	ption 20

Title Reflection and further development of own consulting prac-

tice (intervision and practical consulting)

Type CECRA Certificate Elective Module 20

Format Presence

Requirements Professional competence in one's own field through study or voca-

tional training, own concerns for case reflection, sound experience

in counseling

Proof of Competence Module confirmation or confirmation of equivalency

Learning Targets /
Action Competence

Those who have successfully completed this module

- is prepared to bring in their own counseling cases and to reflect on their own counseling practice together with others
- is aware of their own strengths and personal challenges in counseling against the background of the current change situation
- has developed and reflected on goals and possible implementation steps for the further development of their own profile and working methodology
- has experienced reflection techniques and methods of case processing for themselves

Content

- Assessment of your own consulting work
 - Strengths and development potential Current developments among clients and in the advisory

Current developments among clients and in the advisory environment and their consequences

- Processing participants' own practical cases and concerns using methods of experience-activating practical counseling (e.g. according to Schulz von Thun) and supervision/intervision
- Specific feedback for dealing with challenging situations and counseling cases in your own practice
- Reflection and further development of your own attitude, methodology and the existing field of work
- Transfer into practice

Recommendation

 Attendance of CECRA modules 01 "My Profile as a Consultant" and 02 "Communication and Relationship Building in Advisory Work"